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Login

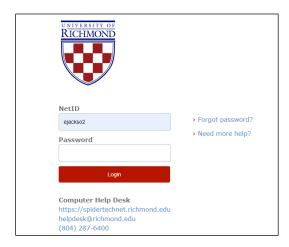
Visit https://app.Coursedog.com/

OR https://staging.Coursedog.com/

Enter your UR email



Click **NEXT** and it should direct you to the University of Richmond SSO page (if it does not redirect you to use SSO, please reach out to the Registrar's Office)

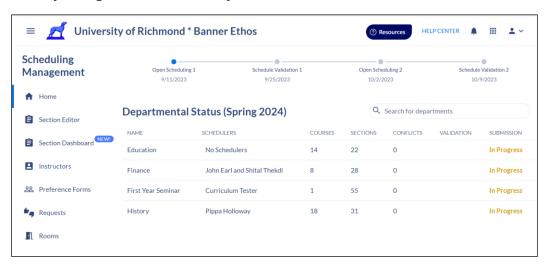


Enter your University of Richmond SSO credentials.

Click *Login*

Coursedog Home Screen Overview

When you login this the screen, you will see.*



*For Department Chairs and Program Coordinators, may see more than one tile. If so, click on the Scheduling icon and it will take you to the screen above.



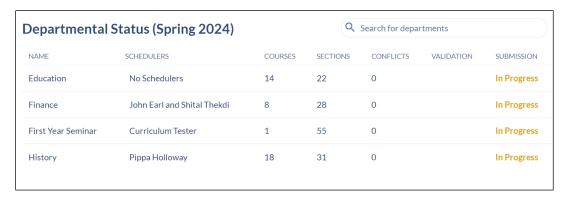
At the top of the page, you will see Open Scheduling 1, Schedule Validation 1, Open Scheduling 2, and Schedule Validation 2. See <u>Glossary</u> additional information.



You will also see next to your Departmental Status which phase we are currently in.



You will see all the department(s)/program(s) that are assigned to you.



One the left side navigation, there is Home, Section Dashboard, Instructors, Preference Forms (currently not using), Requests, and Rooms



You can always get back to the left side navigation by clicking on the ellipses at the top left corner.



Section Dashboard



This will take you to the department/program(s) that is set as your primary.



Note: you can go back to the other departments/program assigned to you by clicking on the



Click on Home

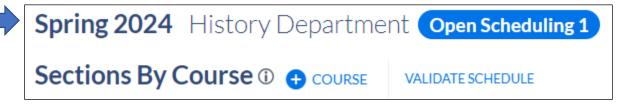


You will be brought back to the home page.

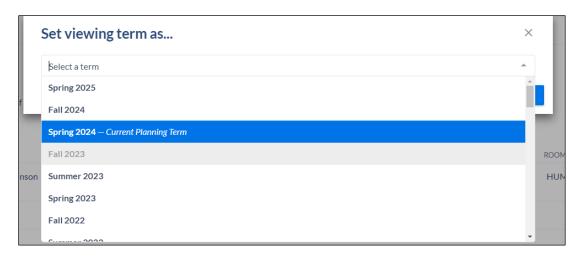
Terms

You can toggle between terms to view.

Click on term (e.g. Spring 2024)



Select the desired term.



Click on VIEW THIS TERM



^{*}Always be sure you are updating sections in the current planning term.

Adding a Course from Inventory

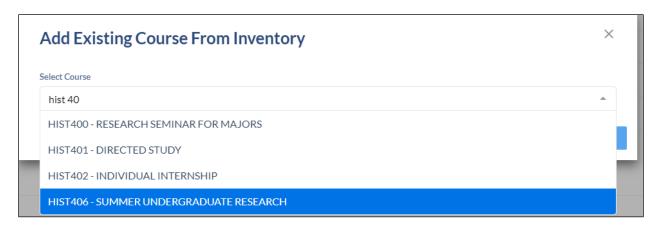
You can add a course from course inventory by clicking on the blue "+ Course" button.



A new window populates

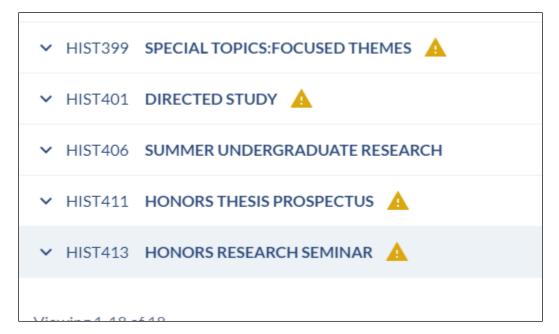


Search for course by typing the subject in the Select Course field



Click on ADD COURSE

The course now shows as an option to add sections.



If you need to delete a **course**, please contact the Registrar's Office. How to delete a section is detailed <u>here</u>.

Requests

On the left side navigation, click on Requests





See **Submitting an Exception Request** for more information

Rooms

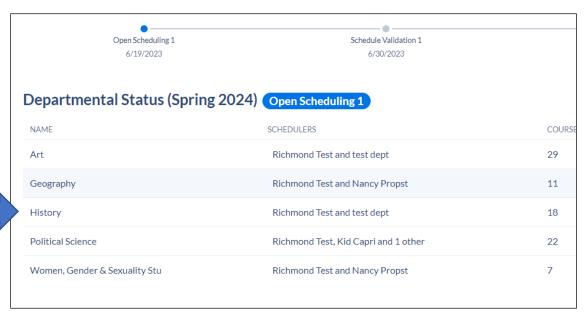
Allows you to view the active rooms.



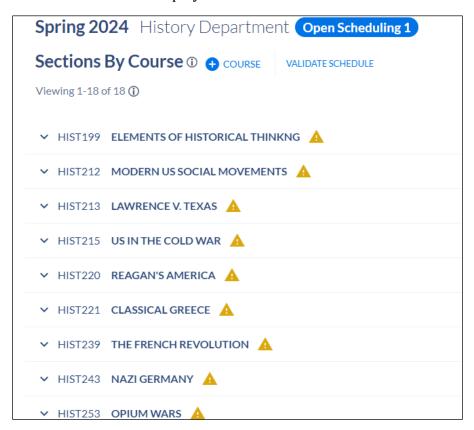
Adding a Section

Adding an additional section to what has already been rolled.

Click on the department of



The next screen will display all sections that rolled.



Click on the down arrow next to the course which will expand to show current sections associated with the course.

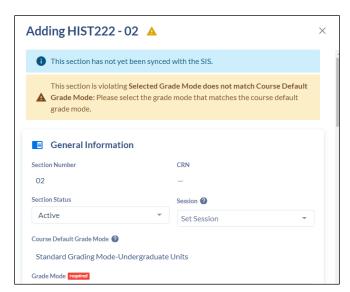




To add a new section, click on +SECTION



This will open the Section Editor card



Section Number field automatically populates

CRN: has not been set. This will be set once Coursedog syncs with Banner.

Section Status: Should be Active

Session: Set: Session to either Day or Evening. Day is starting prior to 6pm and Evening is starting after 6pm.

Course Default Grade Mode: Coursedog populates the default grade mode on the class. If you need to change it, please indicate in the Notes section (at the bottom of the section editor card). **This is a change from the previous scheduling cycle.**

Is this a Special Topic Course? "YES" will make the Section Name editable.



Section Name: becomes editable. Only change the name if this is a special topic course.

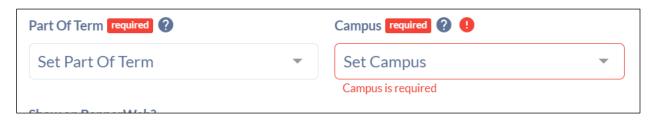


Instruction Mode: leave as Default



Part of Term: Always Full term for ABJ

Campus: Select your Home School



Show on BannerWeb?: Leave as "YES".



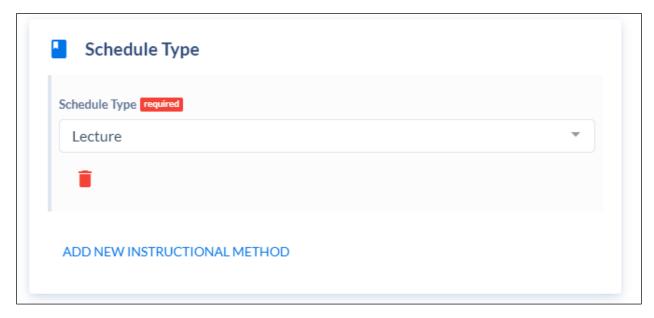
Will you need a custom start/end date?: Leave as "NO", unless you need to change to a custom date.



If "YES" is selected, then fields will display to enter dates.



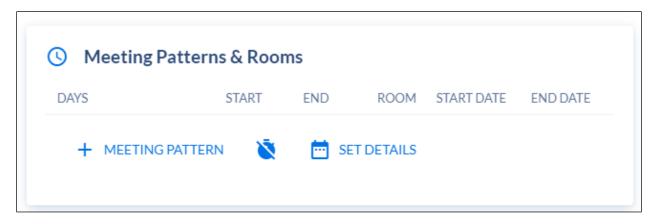
Schedule Type: If there is more than one Schedule Type on the class, refer to Schedule Type to determine which option is the best.

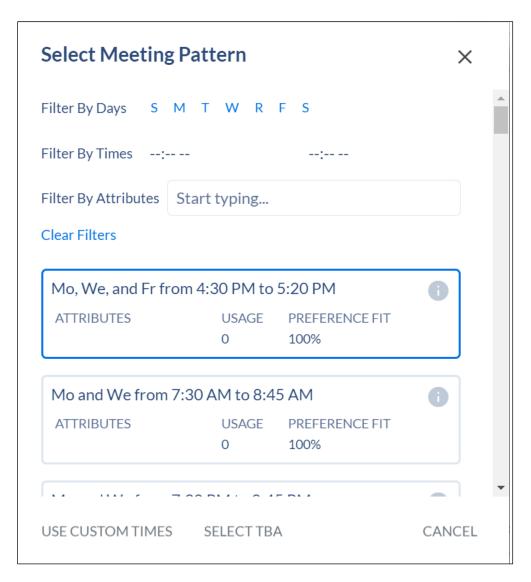




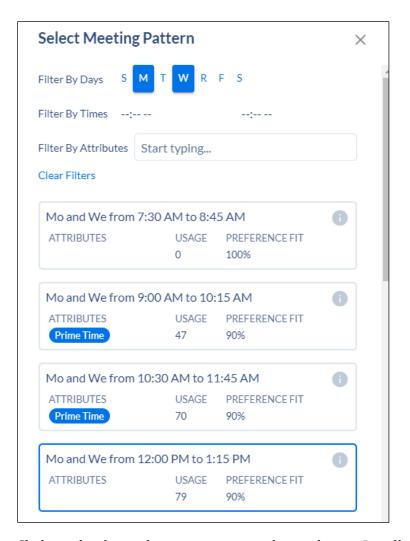
Meeting Patterns & Rooms

Click on the **+MEETING PATTERN** to select from preset meeting pattern options.

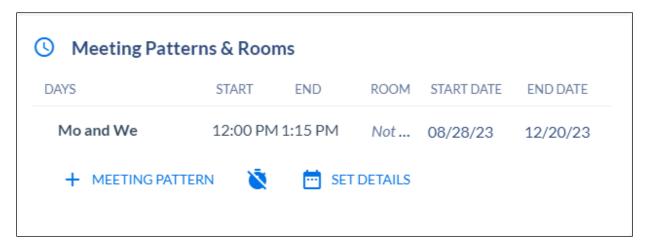




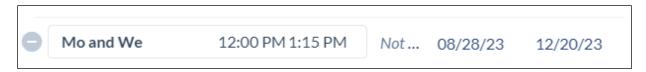
- You can improve search results, by filtering on the following:
 - o Filter By Days
 - o Filters by Times
 - o *Please note we are not using Filter by Attribute option.



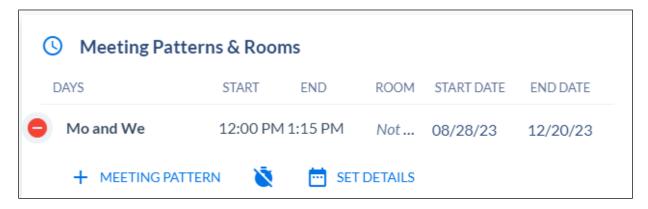
Click on the desired meeting pattern day and time. It will populate the Section Editor card.



If you want to delete the meeting pattern, hover over the meeting pattern and you will see the greyed circle with the line through it.



Bring your mouse over the greyed circle with the line through it and it will turn **red**. This will allow you to delete.

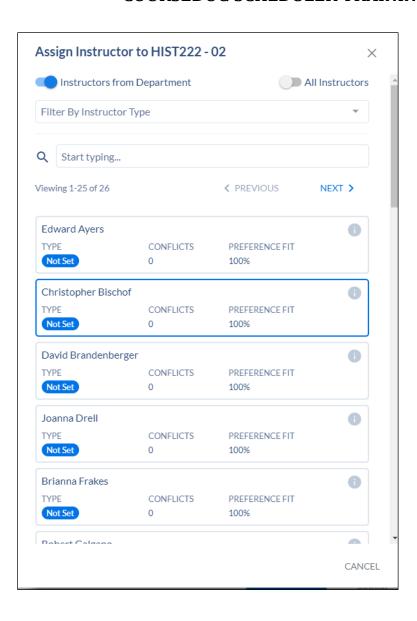


Instructors

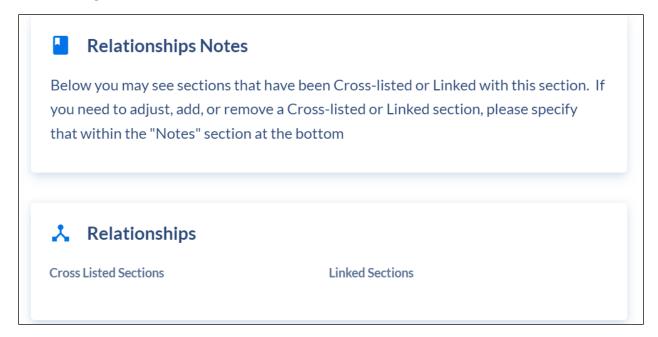


Click on **+INSTRUCTOR**

A new window will populate with a list of instructors. You can search by instructors assigned to your department or choose the toggle to show ALL INSTRUCTORS (at the top)



Relationships



Credit Hours/Units

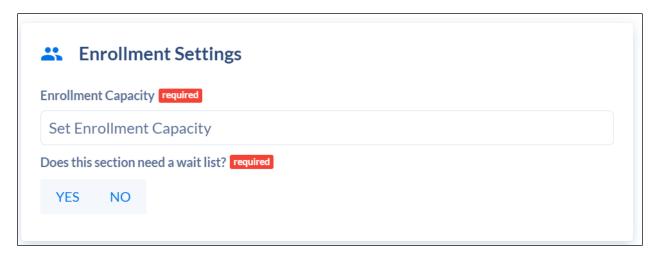
Only make a change if the course is variable credit. If the course is not variable credit and "YES" is chosen, then an error message will populate requiring the question to be changed to "NO".

See Variable Credit for more information.



Enrollment Settings

Enter enrollment capacity (numerical value)

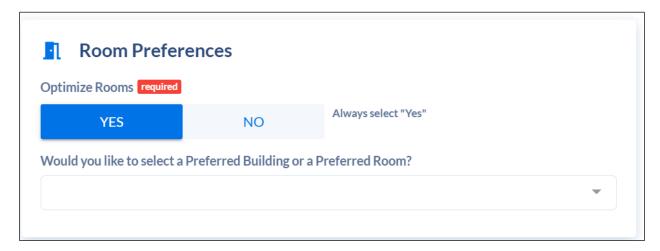


If this section will require a wait list? select "YES".

If "YES" is selected, then provide the date when the wait list will go on.



Room Preferences



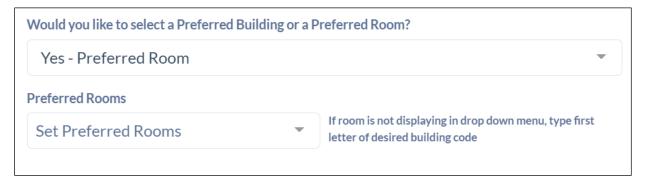
Optimize Rooms should always be "YES".

You can choose to select a Preferred Building or Preferred Room or leave blank or select "No" if no preference will be selected.

If Preferred Building is selected then the option to select a building becomes available. You can select up to three buildings



If Preferred Room is selected then the option to select a room becomes available. You can select up to three rooms.



Other Settings:

If the course requires Departmental Approval, select the option from the drop-down and choose Departmental Approval.

Most courses will be gradable with the exception of the science lab section. See note.

Section Attributes-If the course has attributes, you will see them populated here. You can not make a change, but if you want to remove or add additional attributes, then you can make a note in the Notes section below.



Notes

Here you can enter notes that the Registrar office will need such as removing or adding attributes, tiered caps, cross-linked sections, linked sections, etc. If notes need to be added to Banner, please specify.



Click ADD SECTION

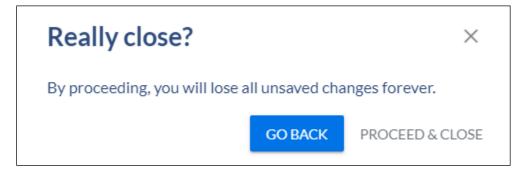
ADD SECTION

If any at point you need to exit the Section Editor card, click on CANCEL (at the bottom of the card)



Choosing **PROCEED & CLOSE**: this will not save any work that you have done

Choosing *GO BACK*: this will take you back into the Section Editor card.



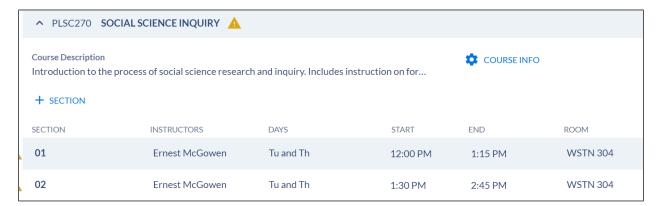
Editing an Existing Section

Open Section Editor Card

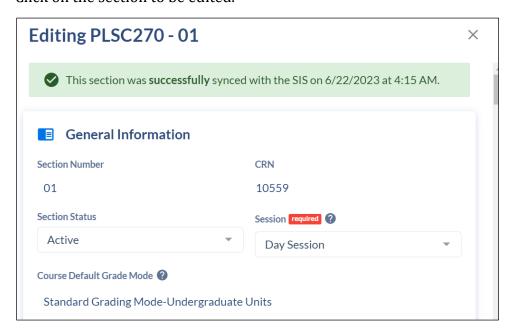
There are some fields that are required and will require a response if the field is blank.

To edit a currently rolled section

Click on the down arrow next to the course which will expand to show current sections associated with the course.



Click on the section to be edited.



Adjustments can be made to:

Session

- Grade Mode-if you would like to change it, please enter a Note at the end of the section editor card.
- Instruction Mode
- Part of term
- Campus
- Schedule Type
- Meeting Times
- Meeting Patterns & Rooms
- Instructors
- Credit Hours/Units
- Enrollment Settings
- Room Preferences
- Other Settings
- Notes

Once the desired change has been made, click on SAVE SECTION.

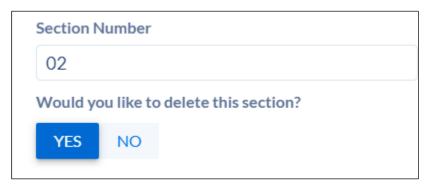


Deleting a Section

You can delete sections that are not needed.

Open Section Editor Card

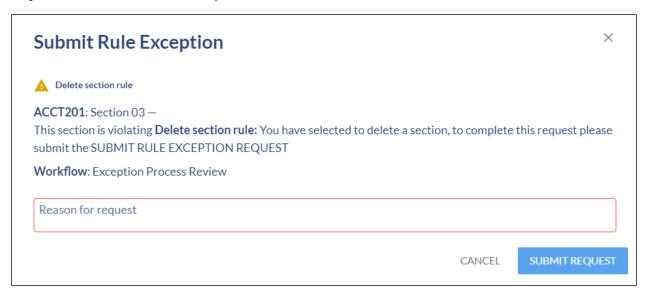
Click "YES" under the Would you like to delete this section? question



This will prompt you to complete SUBMIT RULE EXCEPTION REQUEST



Click on the link and this populate the Submit Rule Exception window. Fill in the reason for request and click SUBMIT REQUEST.

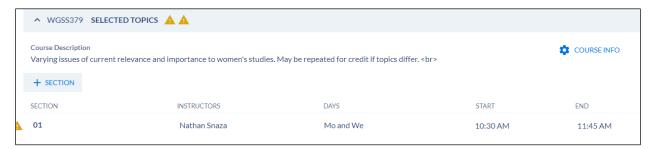


This will prompt it to go through a workflow so that it can be removed.

Section with Non-Standard Meeting Times

*Non-Standard Meeting Times means; the scheduler will not be using the preset meeting patterns. This can be done on new sections or existing sections.

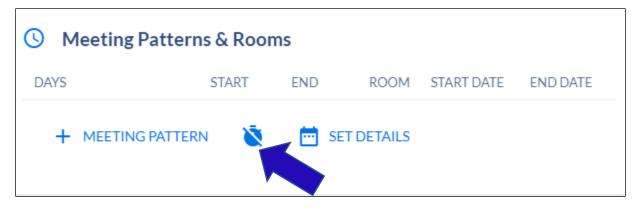
Open Section Editor template for the course and section



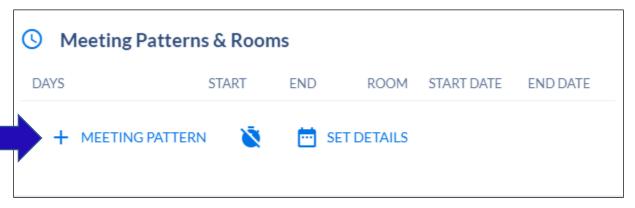
Enter and/or update the Section Editor Card, if applicable.

Scroll to Meeting Patterns & Rooms

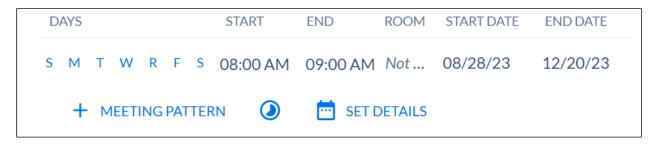
Click on the clock with the line through it

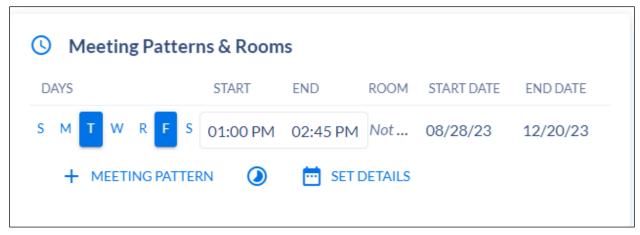


Then click on **+MEETING PATTERN**. If a custom start and end date is needed, then go back to the top portion of the section editor and respond to the question.



Select desired day(s) and enter start and end time





If this is an existing section and an instructor is already assigned, be sure to set the instructor roles & details.

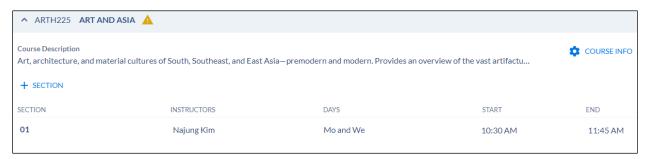
Click **SAVE SECTON** (if existing section) or **ADD SECTION** (if adding a new section)



Section with Multiple Instructors

This can be done on new sections or existing sections.

Open Section Editor template for the course and section



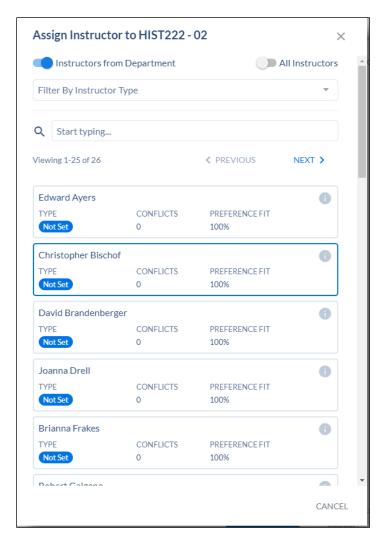
Enter and/or update the Section Editor Card, if applicable.

Scroll down to Instructors



Click on +INSTRUCTOR

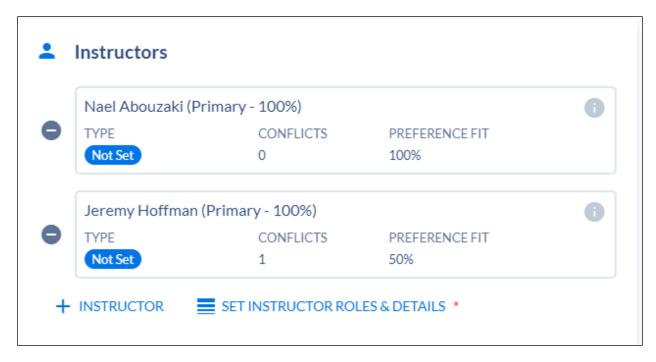
A new window will populate with a list of instructors. You can search by instructors assigned to your department or choose the toggle to show ALL INSTRUCTORS (at the top)



Select the desired instructor

Click on +INSTRUCTOR to add another, repeat this step if needed.

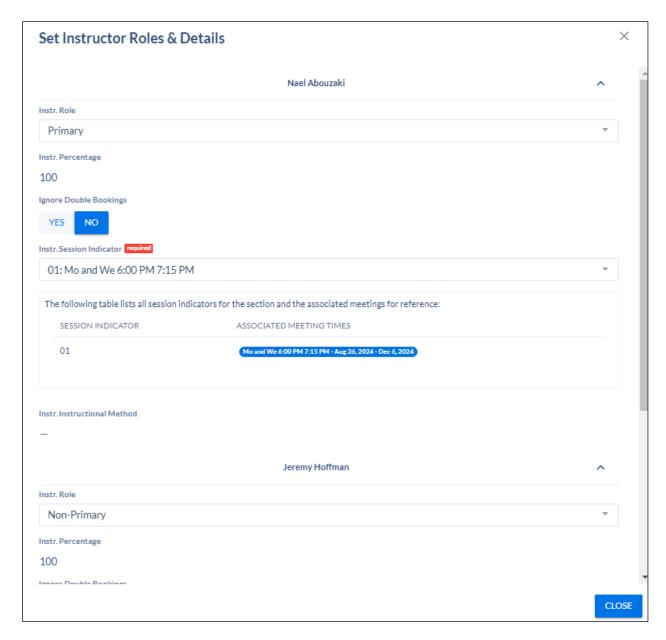




Once all instructors have been added, click on SET INSTRUCTOR ROLES & DETAILS



Click on the instructor's name in the new window to assign the Primary Instructor Role. Only one instructor can be set as Primary. The other must Non-Primary.



Click **CLOSE**

*Please note that a meeting pattern must already be in place to successfully save the section and to set the instructor role.

Click SAVE SECTON (if existing section) or ADD SECTION (if adding a new section)



ADD SECTION

Section with Multiple Instructors and Times

This can be done on new sections or existing sections.

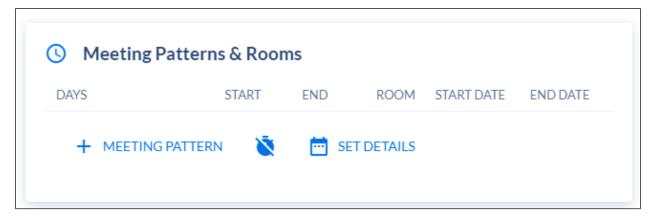
Open Section Editor template for the course and section

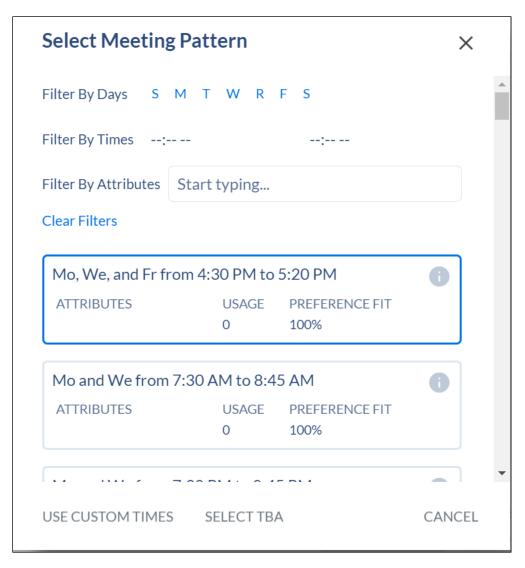


Enter and/or update the Section Editor Card, if applicable.

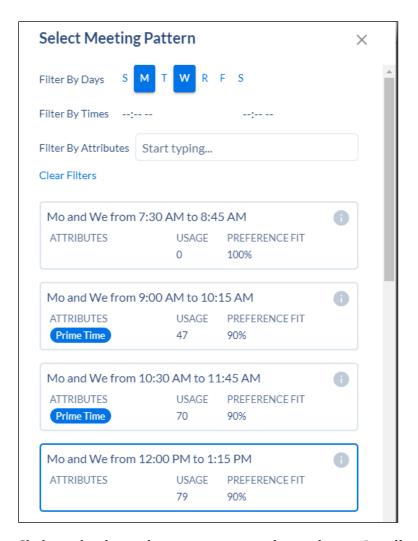
Meeting Patterns & Rooms

Click on the **+MEETING PATTERN** to select from preset meeting pattern options.

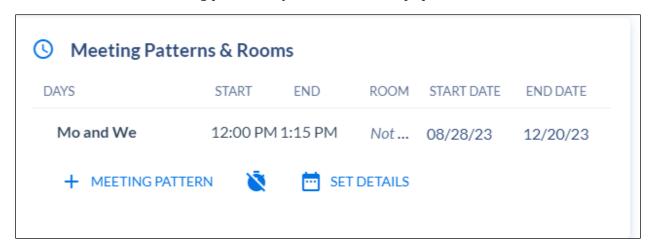




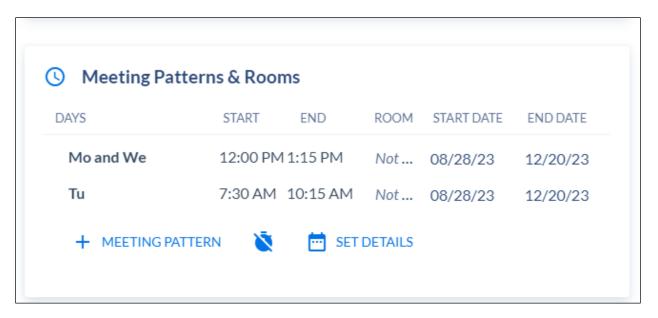
- You can improve search results, by filtering on the following:
 - o Filter By Days
 - o Filters by Times
 - o *Please note we are not using Filter by Attribute option.



Click on the desired meeting pattern day and time. It will populate the Section Editor card.



Click on the +MEETING PATTERN again to add additional times.



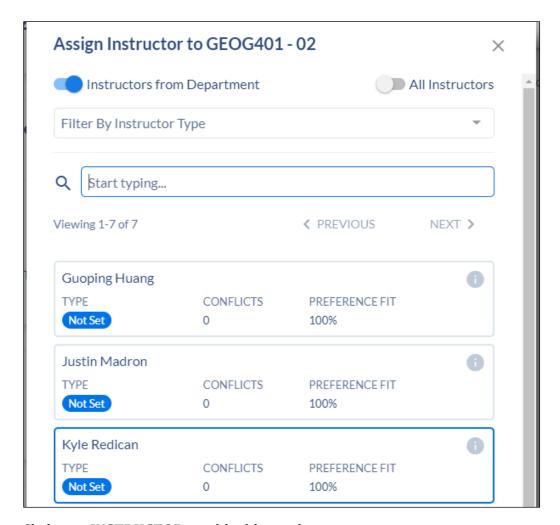
Repeat if needed. Once all meetings days and times have been selected.

Instructors



Click on +INSTRUCTOR

A new window will populate with a list of instructors. You can search by instructors assigned to your department or choose the toggle to show ALL INSTRUCTORS (at the top)



Click on +INSTRUCTOR to add additional instructors

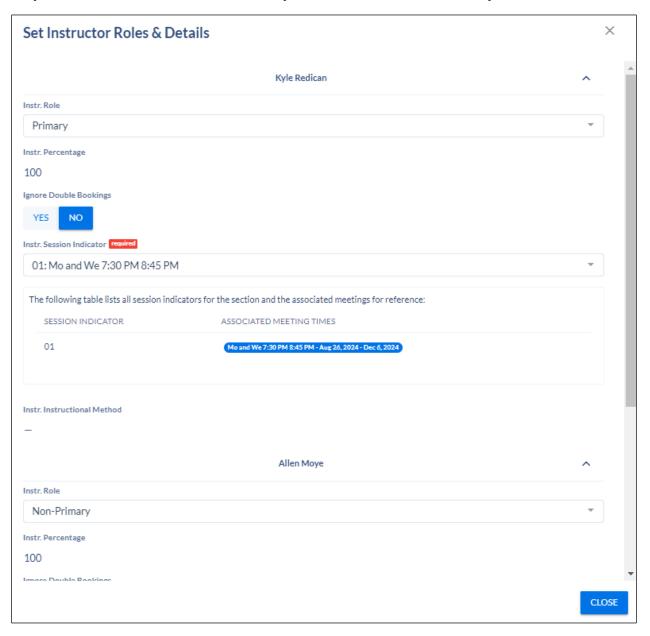


Repeat, if needed

Click on **SET INSTRUCTOR ROLES & DETAILS**



Click on the instructor's name in the new window to assign the Primary Instructor Role. Only one instructor can be set as Primary. The other must Non-Primary.



Click **CLOSE**

*Please note that a meeting pattern must already be in place to successfully save the section and to set the instructor details.

Click **SAVE SECTON** (if existing section) or **ADD SECTION** (if adding a new section)

SAVE SECTION

ADD SECTION

Section with TBA Meeting Times

This can be done on new sections or existing sections.

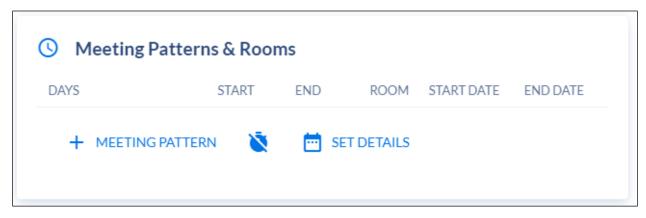
Open Section Editor template for the course and section



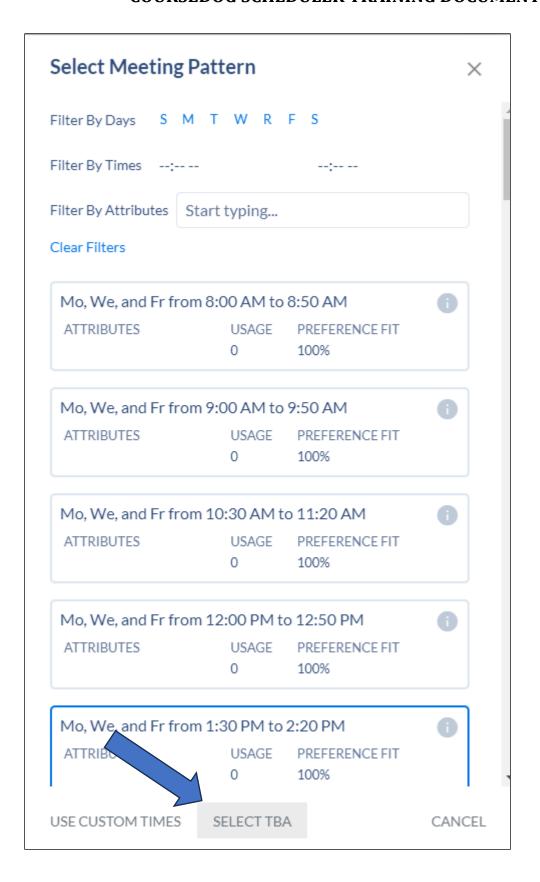
Enter and/or update the appropriate above information on the Section Editor Card.

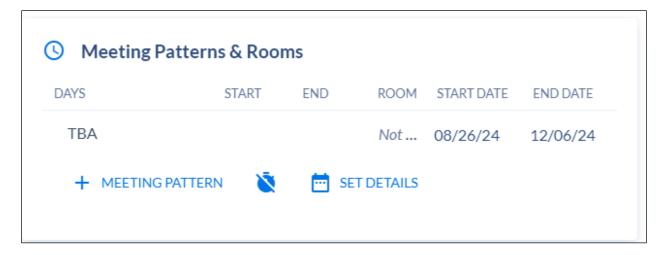
Scroll down to Meeting Patterns & Rooms

Click on the **+MEETING PATTERN** to select from preset meeting pattern options.

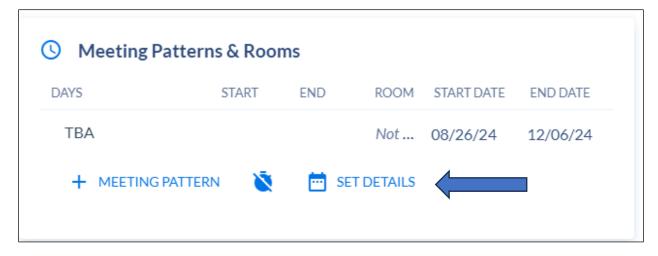


A new window will populate with a list of meeting patterns. Click on **SELECT TBA** (at the bottom of the pop-up window).

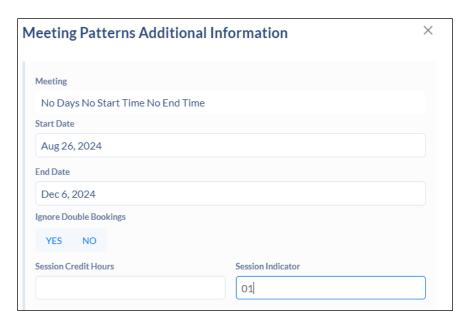




Click on **SET DETAILS**



On the pop-up window, Meeting Patterns Additional Information, in the field Session Indicator, enter "01". It may look like there is a value in the field, but you must enter "01". Always enter "01", regardless of the section.



Click CLOSE at the bottom.

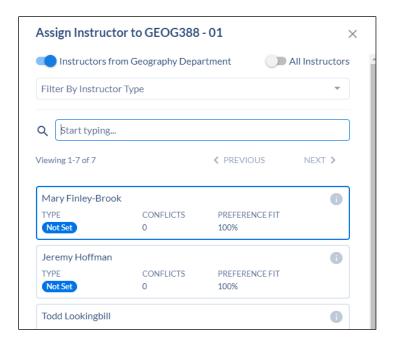


Instructors



Click on +INSTRUCTOR

A new window will populate with a list of instructors. You can search by instructors assigned to your department or choose the toggle to show ALL INSTRUCTORS (at the top)



Select the desired instructor.

You NO longer need to set the instructor roles & details.

Continue completing the Section Editor card with information related to credit (if variable credit), enrollment, and any additional notes.

Click **SAVE SECTON** (if existing section) or **ADD SECTION** (if adding a new section)



ADD SECTION

Variable Credit

This can be done on new sections or existing sections.

Open Section Editor template for the course and section

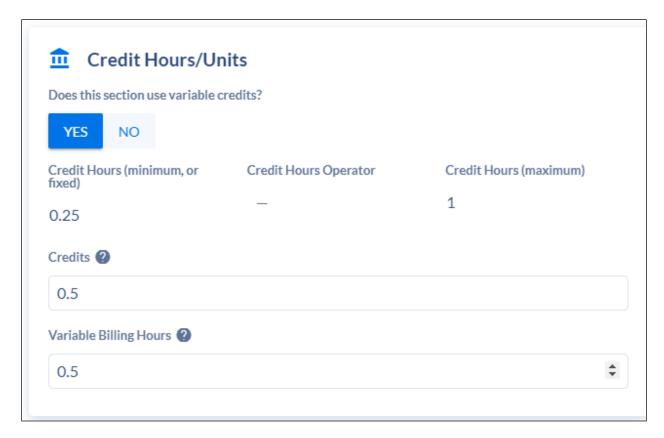


Enter and/or update the Section Editor Card, if applicable.

Scroll down to Credit Hours/Units



If the course does have variable credit (determined by either a "-" (dash) or the words "OR" in the "Credit Hours Operator field, select "YES" to the question. This will display two additional editable fields. Enter the appropriate unit value **both** in the Credits and Variable Billing Hours.

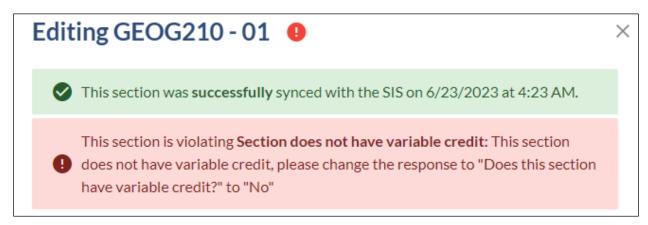


Enter or update any additional fields

Click **SAVE SECTON** (if existing section) or **ADD SECTION** (if adding a new section)



*Please note, if the course is not variable credit, then there will not be a value in the Credit Hours (maximum) field. If you do respond "YES" to the question and the course is not variable credit, you will receive an error message.



Change the option to "NO".

Submitting an Exception Request

Schedulers can submit a request to change a section during the Schedule Validation phase.

Schedule Validation

Use this exception request when the Schedule Validation phase is in place and you need to make a change to a section.

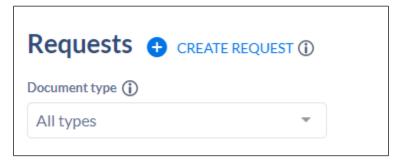
This can be performed to add a new section, edit an existing section, or add a course from the curriculum inventory.

Editing an existing section

Click on Request on the left side navigation page



Click on +CREATE REQUEST (at top of page)



A new window will populate

Select option by clicking on the drop down arrow



Choose Section Change and click CREATE REQUEST

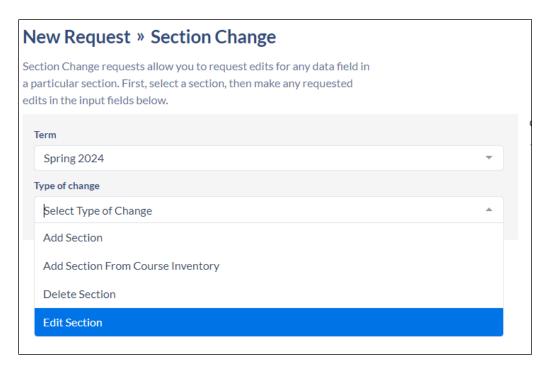


This will open a new window

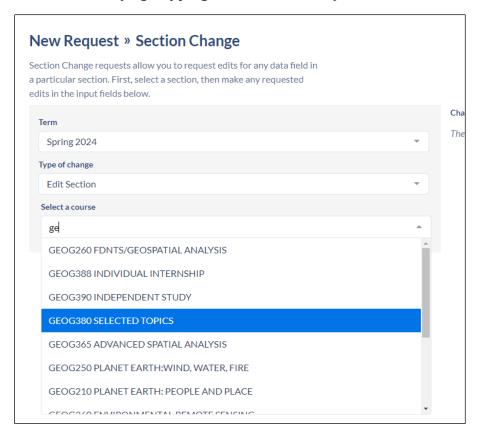
Click on the drop-down arrow in the Type of Change field



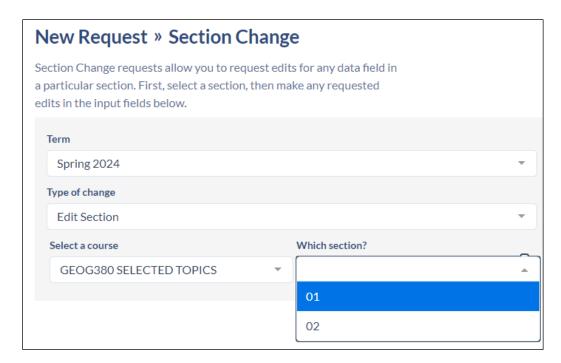
Select Edit Section



Select a course (begin typing in the search field)

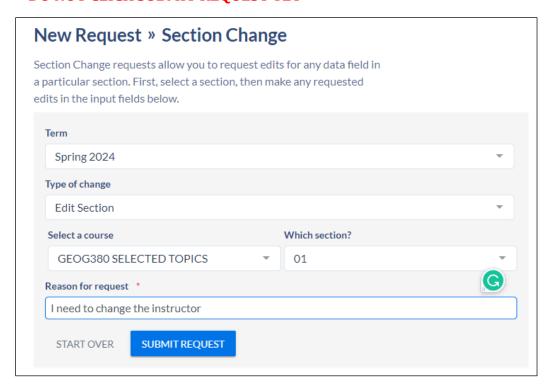


Select the section



Enter a reason for the request.

DO NOT CLICK SUBMIT REQUEST YET

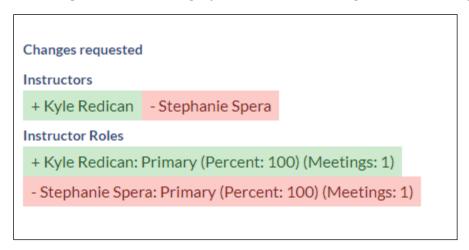


Scroll down to the section that needs to be updated.

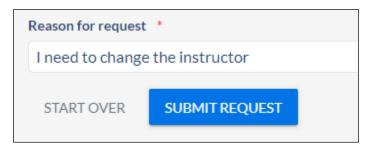
For this example, we are changing the instructor. Any other change can occur as if you were Editing an Existing Section

Process your edit in the appropriate field.

At the top of Section Change, you will see the changes that are being requested.



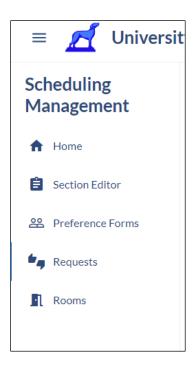
Once complete, now you can click on SUBMIT REQUEST



The request will go to the Registrar's Office to approve or deny.

You can review the status of your request

Click on Requests on the left side navigation



Click on *Created By Me*



You will see all of your initiated requests and status.

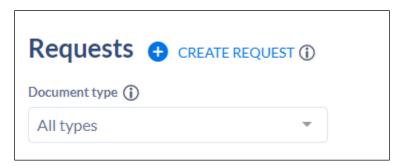
Once the request is approved, the section will update in Coursedog.

Adding a New Section

Click on Request on the left side navigation page



Click on +CREATE REQUEST (at top of page)



A new window will populate

Select option by clicking on the drop down arrow

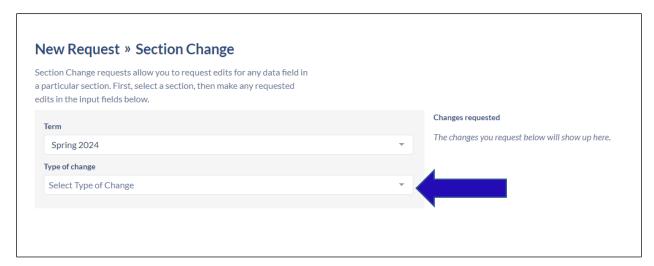


Choose Section Change and click CREATE REQUEST

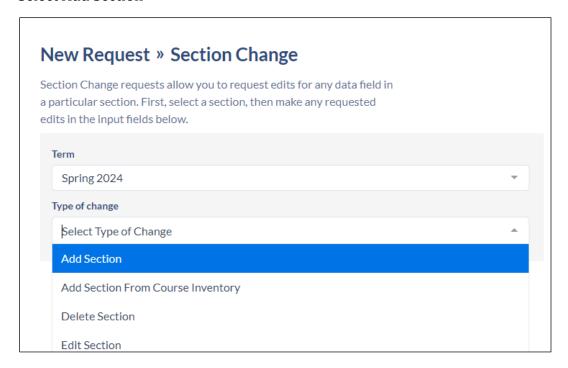


This will open a new window

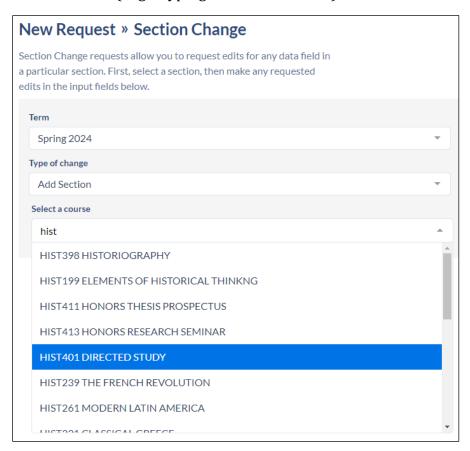
Click on the drop-down arrow in the Type of Change field



Select Add Section

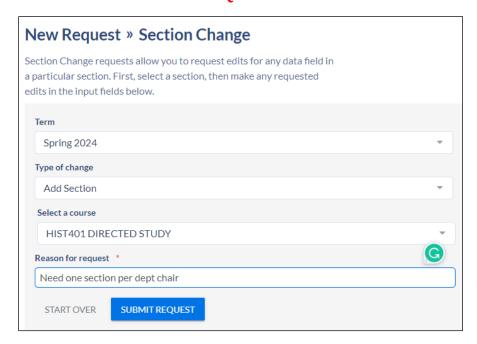


Select a course (begin typing in the search field)



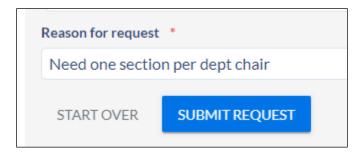
Enter a reason for the request.

DO NOT CLICK SUBMIT REQUEST YET



Complete rest of the section information as if you were adding a new section.

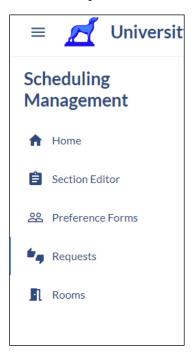
Once complete, now you can click on SUBMIT REQUEST



The request will go to the Registrar's Office to approve or deny.

You can review the status of your request

Click on Requests on the left side navigation



Click on *Created By Me*



You will see all of your initiated requests and status.

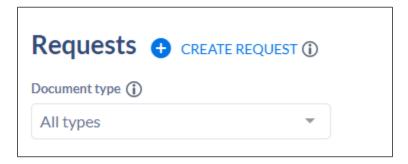
Once the request is approved, the section will update in Coursedog.

Adding a Section from Course Inventory

Click on Request on the left side navigation page



Click on +CREATE REQUEST (at top of page)



A new window will populate

Select option by clicking on the drop down arrow



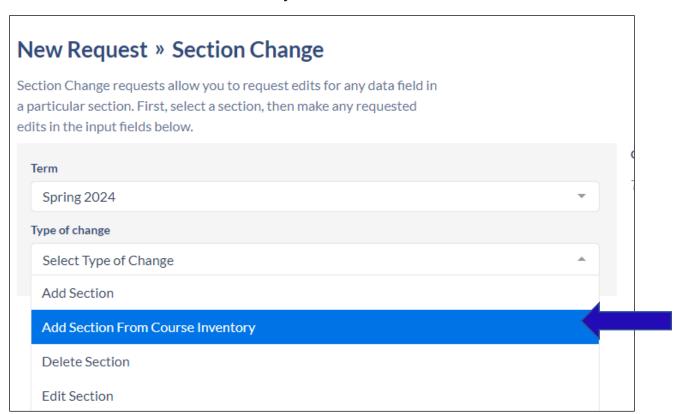
Choose Section Change and click CREATE REQUEST



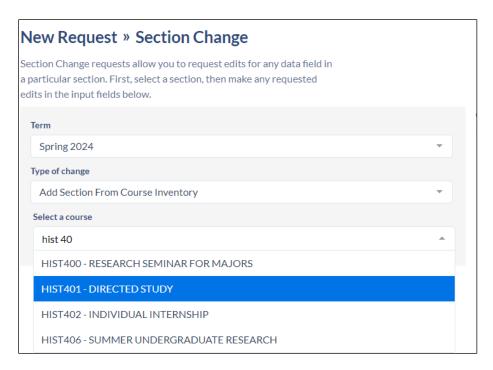
This will open a new window

Click on the drop-down arrow in the Type of Change field

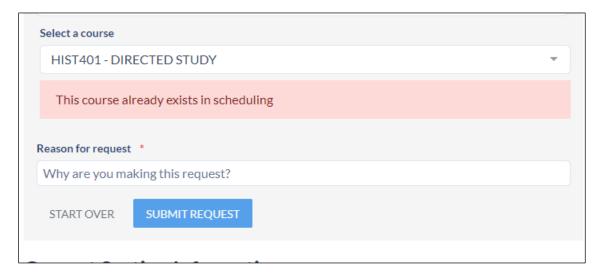
Select Add Section from Course Inventory

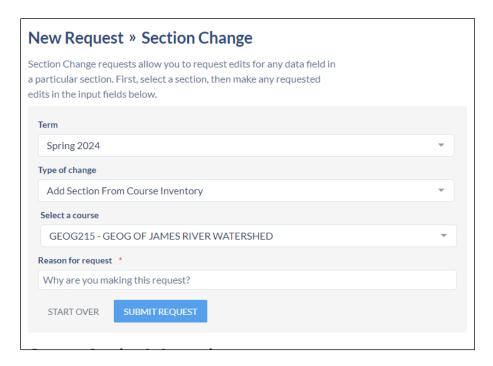


Select a course (begin typing in the search field)



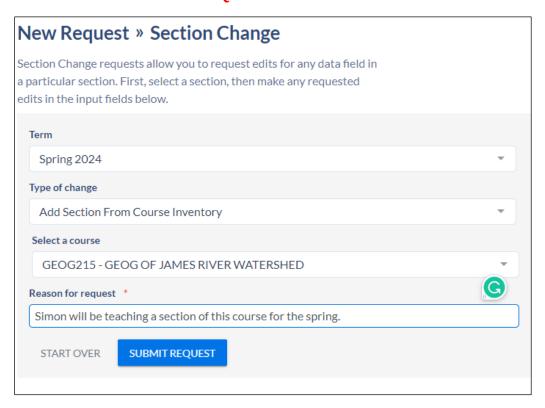
If the course is already exists within scheduling, there will be a warning message. STOP. Choose Start Over or reselect the appropriate course.





Enter a reason for the request.

DO NOT CLICK SUBMIT REQUEST YET



Complete rest of the section information as if you were <u>adding a new section</u>.

Once complete, now you can click on **SUBMIT REQUEST**



The request will go to the Registrar's Office to approve or deny.

You can review the status of your request

Click on Requests on the left side navigation



Click on *Created By Me*



You will see all of your initiated requests and status.

Once the request is approved, the section will update in Coursedog.

Glossary

Section Editor Card: the scheduler will enter section information as it relates to date, time, credit, special topic title, enrollment, waitlist, tiered caps,

Phase: is a combination of role and field permissions that can be associated with terms as your scheduling cycle changes.

Open Scheduling 1: when the schedule is open for the department scheduler to edit/add sections via the section editor card.

Schedule Validation 1: the schedule is being reviewed by the Registrar office. Department schedulers cannot readily make changes to the section editor card but can submit a request to make a change.

Open Scheduling 2: the schedule will open again for the department scheduler to edit/add sections via the section editor card.

Schedule Validation 2: The schedule is being reviewed by the Registrar office. Department schedulers cannot readily make changes to the section editor card but can submit a request to make a change.

Requests: Allows the department scheduler to submit a change to edit a section, add a section, or delete a section. The request will go through a workflow to the Registrar office to be approved, denied, or returned back to the sender for additional information.

Non-Standard Meeting Times: The scheduler will not be using the preset meeting patterns. This can be done on new sections or existing sections.

Explanation of Fields

Field Name	Field Value(s)	Required	Explanation
Section Number	Numerical section number	No	Automatically populates and cannot be altered by Department Scheduler
CRN	Numerical value	No	Rolled section: there is a prepopulated CRN New Section: The CRN will populate once the section syncs with Banner.
Section Status	Active, Inactive, or Cancelled	No	Active: Inactive: Canceled:
Session	Day or Evening	No	Day session begins prior to 6pm Evening session begins after 6pm
Grade Mode	Standard, Pass/Fail, or Audit	Yes	Will always be set the default. If you would like to change it, add a note at the end of the Section editor card.
Is this a special topic course?	"YES" or "NO"	No	The answer is usually "NO". Only select "YES" if the course will be a special topic (e.g. internships, directed study, or independent study).
Instruction Mode	Default, Hybrid, Online	No	Default: Unless changing the section to Online or Hybrid, leave as "Default"
Section Name	Free text field	No	Enter Special Topic name.
Part of Term	MBA/MSM Full Term Clac Extended Reg Term Law Full Term	Yes	ABJ should always choose Full Term

	School of Continuing Studies Wellness Extended Reg Term		
Campus	Cambridge Placement, Cambridge, Ar ts & Sciences, MBA, Jepson School, Sch of Prof& Continuing Studies, Law School, Business School, Abroad Campus	Yes	This should be the home school for the course.
Show on BannerWeb?	"YES" or "NO"	No	This allows the section to display on Bannerweb. The answer is most often "yes".
Will you need a custom start/end date?	"YES" or "NO"	No	This answer is often "no". This usually applies to Wellness classes for example.
Schedule Type Notes	n/a	n/a	Please ensure there is only one Schedule Type below. If you are unsure of which schedule type to use, refer to the registrar-provide manual.
Schedule Type	See <u>Schedule</u> <u>Type</u> for list.	Yes	Select only one. See Schedule Type to ensure you select the correct one.
Meeting Patterns & Rooms		No	Add custom or non- standard meeting day and time.
Instructors		No	Add instructor(s) to the section.
Relationships Notes	n/a	n/a	Below you may see sections that have been Cross-listed or Linked

Relationships	n/a	n/a	with this section. If you need to adjust, add, or remove a Cross-listed or Linked section, please specify that within the "Notes" section at the bottom.
Does this section use	"YES" or "NO"	No	Only select "YES" if the
variable credits?			course is variable credit. If you select "YES" and the course is not variable credit, an error messge will populate.
Credits	Free text field, numerical value	No	Only enter into this field if this course is variable credit.
Variable Billing Hours	Free text field, numerical value	No	Only enter into this field if this course is variable credit. This should match the credit value.
Enrollment Settings	Free text field, numerical value	Yes	Enter the enrollment capacity for the section.
Does this section need a waitlist	"YES" or "NO"	Yes	If "YES" is selected then a new field will open. If you are using tiered caps, we cannot put the waitlist on until the tiered caps have been completed.
If yes, what specific date should the wait list be added to the section?	Free text field, numerical value	Yes	Enter when the date when the wait list should be turned on.
Optimize Rooms	"YES" or "NO"	Yes	Always select "Yes"
Would you like to select a Preferred Building or a Preferred Room?	Yes, Preferred Building, Yes, Preferred Room, No	No	Selecting either Yes, Preferred Building or Yes, Preferred Room will populate a new field to enter the preferred building or room. This will allow the Room Optimizer to assist with

Preferred Buildings		No	the assignment of room to the section. Ability to select multiples buildings from the drop down list.
Preferred Room		No	Ability to select multiples buildings from the drop down list.
If departmental approval is required for this section, please make the appropriate selection below:	Departmental Approval	No	Select Departmental Approval, if needed.
Does this section need to be Gradable?	"YES" or "NO"	Yes	This should always be "YES" except for lab portions of a science course.
Section Attribute		No	Not editable. Will autopopulate any attributes on the course.
Section Notes	Free text field	No	Enter any additional notes that the registrar office will need.

Schedule Types

Here are some key points regarding **schedule types**:

- -For each section, there should only be one schedule type selected.
- -In most instances the schedule type will be "L" for lecture.
- -"L" is the schedule type for special topics courses, however, if more than one special topics course is listed, where the topics differ from each other, the schedule types need to be different. This is done by adding a number after the "L". Example:

The schedule type for HS 397-01: *ST: HEALTH ECONOMICS* is "L", the schedule type for HS 397-02: *ST: CLIMATE CHANGE & HEALTH* is "L2", the schedule type for HS 397-03: *ST: HEALTH SECTOR ANALYSIS* is "L3", etc...

Each section has a different schedule type because the topics are different for each section. If the topics were the same, they could have the same schedule type.

- Some courses have labs that are combined with their lectures (an example of this would be biology classes or even the language classes because of the drills). The schedule type for these courses is "LC"
- In the case of the biology intro courses where the topics may vary, the schedule types need to be different. This is done by adding a number after the "LC". Example:

The schedule type for BIOL 120-01: *MCB: TOXIC COMMUNITIES W/ LAB* is "LC" the schedule type for BIOL 120-02: *MCB: EMERG INFECT DISEASE W/ LAB* is "LC2", the schedule type for BIOL 120-03: *MCB: HUMAN GENETICS W/ LAB* is "LC3".

Each section has a different schedule type because the topics are different for each section. If the topics were the same, they could have the same schedule type.

Here is a complete list of schedule types:

Schedule Type	<u>Code</u>
	L, L1, L2, L3, L4, and so on as
Regular Lecture	needed
Lecture with Drill/Lab	LC, LC1, LC2, and so on as
Combined	needed
Linked lab/drill	LL, LL1, LL2, and so on as needed
	Remains as just I, I1, I2, I3, and
Independent Study	so on
Thesis	IT for Individual Thesis
	Will just be listed as lecture (L,
Seminar	L1)
Research	IR for Individual Research
Internship	IP for Individual Internship

Required Activity	Will just be listed as the type of course it is
Art Studio	LA for Art Studio lecture
Performance	IO for Individual Performance
Ensemble	LE for Ensemble Lecture
Applied Music	M